



February 5, 2025

Ms. Kris Abel
Records
Louisiana Public Service Commission
602 North Street
Galvez Building, 12th Floor
Baton Rouge, LA 70802

LA PUBLIC SERVICE COMM
FEB 5 2025 PM4:26

Re: Docket No. S-37367, Magnolia Water Utility Operating Company, LLC, ex parte.

In re: Request for Letter of Non-Opposition to the Sale or Transfer of All or Substantially All of the Wastewater System Assets Operated by Clear Stream Utilities, L.L.C. to Magnolia Water Utility Operating Company, LLC.

Dear Ms. Abel:

Magnolia Water Utility Operating Company, LLC (“Magnolia”) submits an original and three (3) copies of this filing in order to satisfy certain conditions set out in the Conditional Staff Approval (“Conditional Approval”) issued in the referenced docket on November 18, 2024.

In accordance with Rule 12.1 of the Commission’s Rules of Practice and Procedure, the closing documentation submitted herewith to comply with Condition 1 of the Conditional Approval have been designated “Confidential.” The accounting journal entries will be submitted upon receipt by undersigned counsel.

Also, included with this filing is proof of change in ownership and operating permits filed with and approved by LDEQ, which satisfies Condition 3 of the Conditional Approval and proof that Magnolia has added the wastewater systems to a current letter of credit, which satisfies Condition 4 of the Conditional Approval.

At the time Magnolia filed its Petition to Transfer in this Docket, it was under the impression that all four (4) of the wastewater systems included in this acquisition were Commission-regulated. However, it later learned that only two of them were previously regulated by the Commission (Silver Hills and the Estates Subdivision and Oaklawn Terrace Subdivision). Therefore, Clear Stream’s existing wastewater tariff has been revised to reflect the change in ownership of those systems and is submitted herewith.

Further and contemporaneously herewith, Magnolia is filing into Docket No. U-37191 (Formula Rate Plan 2023 Test Year Annual Report filing) its Statewide Wastewater Tariff, which

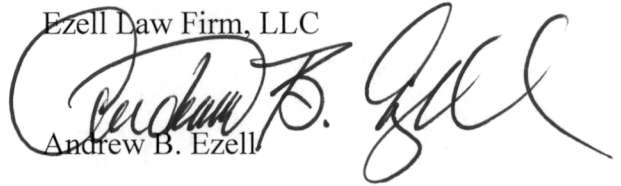
Hand

has been revised to include the two previously unregulated systems (Fieldchase Subdivision and Cane Ridge Subdivision) that Magnolia acquired from Clear Stream.

Upon acceptance, we request that the Records Division date stamp and return one copy of this filing to our courier. If you have any questions concerning this filing, please so notify me.

Sincerely,

Ezell Law Firm, LLC

A handwritten signature in black ink, appearing to read "Andrew B. Ezell", written in a cursive style. The signature is positioned to the right of the printed name and firm name.

Andrew B. Ezell