



Phelps Dunbar LLP
II City Plaza
400 Convention Street
Suite 1100
Baton Rouge, LA 70802
225 346 0285

June 13, 2025

41432-0001

Paul F. Guarisco
Partner
paul.guarisco@phelps.com
Direct 225 376 0241

VIA HAND DELIVERY – CONFIDENTIAL ATTACHMENTS

Ms. Kris Abel
Louisiana Public Service Commission
Records Supervisor
Galvez Building, 12th Floor
602 North Fifth Street
Baton Rouge, LA 70802

cc:BS
LA PUBLIC SERVICE COMM
JUN 13 2025 PM2:55

Re: LPSC Docket No. S-37461, Brightspeed of Louisiana, LLC and Brightspeed of South Arkansas, LLC, Ex Parte, *In Re: Request for Letter of Non-Opposition to issuance of guarantees and pledge of assets as security in connection with Refinancing Agreement of parent Connect Holding II LLC.*

Dear Ms. Abel:

Pursuant to LPSC Order No. S-37461 issued April 22, 2025 in the above-captioned docket (the "Order"), Brightspeed of Louisiana, LLC and Brightspeed of South Arkansas, LLC (collectively, the "Companies") submit the following **Confidential** documents to be lodged into the record of this proceeding (the "Confidential Documents").

Due to the combined size of the Confidential Documents, they are being submitted on two flash drives, enclosed herewith in a sealed envelope marked "Confidential."

- *First Lien First Out Credit Agreement*, dated as of August 13, 2024, among Connect Holding LLC, Connect Holding II LLC, the Lenders and Issuing Banks party thereto, and Bank of America, N.A.
- *First Lien Fourth Out Credit Agreement*, dated as of August 13, 2024, among Connect Holding LLC, Connect Holding II LLC, the Lenders party thereto, and Bank of America, N.A.
- *First Lien Second Out Credit Agreement*, dated as of August 13, 2024, among Connect Holding LLC, Connect Holding II LLC, the Lenders party thereto, and Bank of America, N.A.
- *First Lien Third Out Credit Agreement*, dated as of August 13, 2024, among Connect Holding LLC, Connect Holding II LLC, the Lenders party thereto, and Wilmington Trust, National Association.
- *Other First Lien Secured Party Consent*, dated August 13, 2024.
- *Subsidiary Guarantee Agreement (First Lien First Out Credit Agreement)*, dated as of August 13, 2024, among the Subsidiaries of Connect Holding II LLC named therein, and Bank of America, N.A.

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- Subsidiary Guarantee Agreement (First Lien Fourth Out Credit Agreement), dated as of August 13, 2024, among the Subsidiaries of Connect Holding II LLC named therein, and Bank of America, N.A.
- Subsidiary Guarantee Agreement (First Lien Second Out Credit Agreement), dated as of August 13, 2024, among the Subsidiaries of Connect Holding II LLC named therein, and Bank of America, N.A.
- Subsidiary Guarantee Agreement (First Lien Third Out Credit Agreement), dated as of August 13, 2024, among the Subsidiaries of Connect Holding II LLC named therein, and Wilmington Trust, National Association.
- Collateral Agreement (First Lien), dated as of October 3, 2022, among Connect Holding II LLC, each Pledgor party thereto, and Bank of America, N.A.

Pursuant to Rule 12.1 of the Commission's Rules of Practice and Procedure, the Companies respectfully request that the Commission accept and maintain the enclosed Confidential Documents as confidential, competitively sensitive and proprietary information not necessary to be disclosed to the public, and that these Confidential Documents be kept confidential and exempt from public disclosure by the Commission.

Thank you for your courtesies regarding this filing.

Sincerely,

A handwritten signature in black ink, appearing to read "Paul F. Guarisco", with a large, stylized flourish at the end.

Paul F. Guarisco

Copy: Pamela Sherwood
Greg Capobianco
Service List