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LA Public Service Commission

January 9, 2026

Via Federal Express

Brandon Frey  
Executive Secretary  
Louisiana Public Service Commission  
Galvez Building, 12th Floor  
602 North Fifth Street  
Baton Rouge, Louisiana 70821

ROUTE TO		ROUTE FROM
DEPT. <u>Bull-3<sup>rd</sup> Fl</u>	DATE <u>1/12</u>	DEPT. _____
DEPT. _____	DATE _____	DEPT. _____
DEPT. _____	DATE _____	DEPT. _____
DEPT. _____	DATE _____	DEPT. _____

**RE: Section 301.M Filing Regarding the Proposed Transfer of Control of Vyve Business Services, LLC**

Dear Secretary Frey:

Vyve Business Services, LLC (“Vyve”) and Cable One, Inc. d/b/a Sparklight (“Sparklight”) and, together with Vyve, the “Parties”), pursuant to Section 301.M of the Local Competition Regulations and the Louisiana Public Service Commission (the “Commission”) December 14, 2006 General Order, respectfully notify the Commission of the transfer of control of Vyve to Sparklight (the “Transaction”).

The Parties respectfully request that the Commission publish notice of the Transaction in the next available Official Bulletin with a 15-day intervention period. It is the Parties’ understanding that the Transaction will be deemed approved if no intervention or protest is filed by a party in interest within this 15-day period.

In support of this filing, the Parties provide the following information:

**Description of the Parties**

**A. Vyve Business Services, LLC (“Vyve”)**

Vyve is a Delaware limited liability company with its principal office and place of business located at Four International Drive, Suite 330, Rye Brook, New York 10573. Mega Broadband Investments Holdings LLC (“MBI”) is the ultimate parent of Vyve. Sparklight currently owns approximately 45% of the equity interests in MBI, while affiliates of GTCR LLC own approximately 46% of such equity interests, with various individual co-investors and members of MBI’s management owning the balance.

Vyve and its affiliates provide video, broadband Internet access, telecommunications, and interconnected Voice over Internet Protocol (“VoIP”) services in 16 states.<sup>1</sup> In Louisiana, Vyve is authorized by the Commission as a Competitive Access Provider pursuant to Certificate No.

<sup>1</sup> These states are: Alabama, Arkansas, California, Colorado, Georgia, Idaho, Kansas, Louisiana, Nebraska, North Carolina, Oklahoma, South Carolina, Tennessee, Texas, Washington, and Wyoming.

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TSP00762. Vyve and its affiliates also are registered with the Federal Communications Commission ("FCC").

**B. Cable One, Inc. d/b/a Sparklight ("Sparklight")**

Sparklight is a publicly-traded Delaware corporation with headquarters located at 210 E. Earll Drive, Phoenix, Arizona 85012. Sparklight and its subsidiaries provide video, broadband Internet access, telecommunications, and interconnected VoIP services in 24 states.<sup>2</sup> Sparklight and its affiliates also are registered with the FCC. Sparklight currently owns approximately 45% of the equity interests in MBI, the ultimate parent of Vyve.

**Designated Contacts**

Questions, correspondence, or other communications concerning this filing should be directed to:

**For Vyve:**

Matthew S. DelNero  
Jocelyn Jezierny  
Covington & Burling LLP  
850 Tenth Street, NW  
Washington, DC 20001  
202-662-6000 (telephone)  
mdelnero@cov.com  
jjezierny@cov.com

**For Sparklight:**

Angela F. Collins  
Cahill Gordon & Reindel LLP  
900 16th Street, NW  
Suite 500  
Washington, DC 20006  
202-862-8930 (telephone)  
acollins@cahill.com

**Description of the Transaction**

In connection with the proposed Transaction, Sparklight will acquire all of the equity interests in MBI that Sparklight does not currently own.<sup>3</sup> No assignment of licenses, certificates of public convenience, assets, or customers will occur as a consequence of the proposed Transaction. The proposed Transaction also will not trigger any immediate change in the rates, terms, and conditions under which Vyve provides service to its existing customers. The Transaction will be transparent to Vyve's existing customers. Accordingly, customer notice of the Transaction is not required under Louisiana rules because there will be no change in service provider from the customer's perspective as a result of the Transaction.

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<sup>2</sup> These states are: Alabama, Arizona, Arkansas, Florida, Georgia, Idaho, Illinois, Indiana, Iowa, Kansas, Louisiana, Minnesota, Mississippi, Missouri, Nebraska, New Mexico, North Dakota, Oklahoma, Oregon, South Carolina, South Dakota, Tennessee, Texas, and Washington.

<sup>3</sup> To facilitate the Transaction, the entity shown as Major Merger Sub LLC on Exhibit A-1 will merge with and into MBI, with MBI remaining as the surviving entity. Major Merger Sub LLC is an entity created solely for purposes of the Transaction.

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For the Commission's reference, **Exhibit A** depicts the current and post-closing ownership structure of the Parties. Additional information regarding the Transaction can be found here: <https://www.sec.gov/ix?doc=/Archives/edgar/data/0001632127/000095015726000007/form8-k.htm>.

### **Public Interest Considerations**

The proposed Transaction is in the public interest as it will bring together two enterprises that have demonstrated a long-standing commitment to excellence in a highly competitive marketplace. Consumers will benefit from the extensive experience and expertise of the combined company. The financial, technical, and managerial resources that Sparklight will bring to Vyve (and Vyve to Sparklight) are expected to enhance the combined company's ability to compete in the communications marketplace. The proposed Transaction will allow the Parties to become even more effective competitors by strengthening the combined company's ability to offer innovative, in-demand services.

The proposed Transaction will have no adverse impact on customers and will not alter the manner of service delivery or billing. The Transaction will not result in any immediate change of provider or any assignment of authorizations, and in no event will it result in the discontinuance, reduction, loss, or impairment of service to customers. Following consummation of the Transaction, Vyve will continue to provide high-quality communications services to its customers in Louisiana without interruption and without immediate change in rates, terms or conditions. Accordingly, this Transaction will be, for all practical purposes, imperceptible to customers. The Transaction will not harm consumers or negatively impact the communications market in Louisiana.

### **Conclusion**

For the foregoing reasons, the Parties submit that the public interest, convenience, and necessity would be furthered by publishing notice of the Transaction in the Commission's next available Official Bulletin with a 15-day intervention period.

An original and four (4) copies of this filing are enclosed. Please date-stamp the extra copy and return it in the envelope provided. Please do not hesitate to contact us if you have any questions.

Brandon Frey, Executive Secretary  
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Respectfully submitted,

/s/ Jocelyn Jezierny

Matthew S. DelNero  
Jocelyn Jezierny  
COVINGTON & BURLING LLP  
850 Tenth Street, NW  
Washington, DC 20001  
202-662-6000 (telephone)  
mdelnero@cov.com  
jjezierny@cov.com

*For Vyve Business Services, LLC*

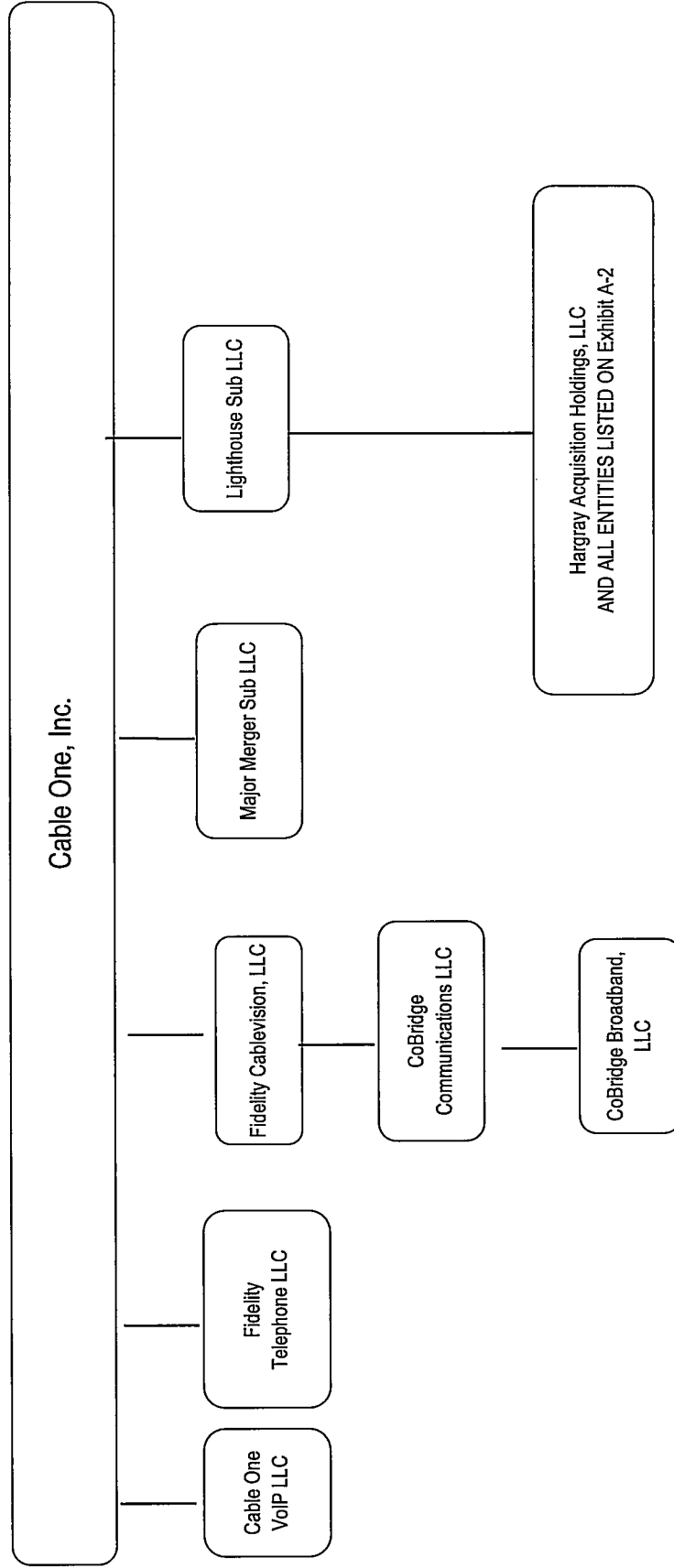
/s/ Angela F. Collins

Angela F. Collins  
CAHILL GORDON & REINDEL LLP  
900 16th Street, NW  
Suite 500  
Washington, DC 20006  
202-862-8930 (telephone)  
acollins@cahill.com

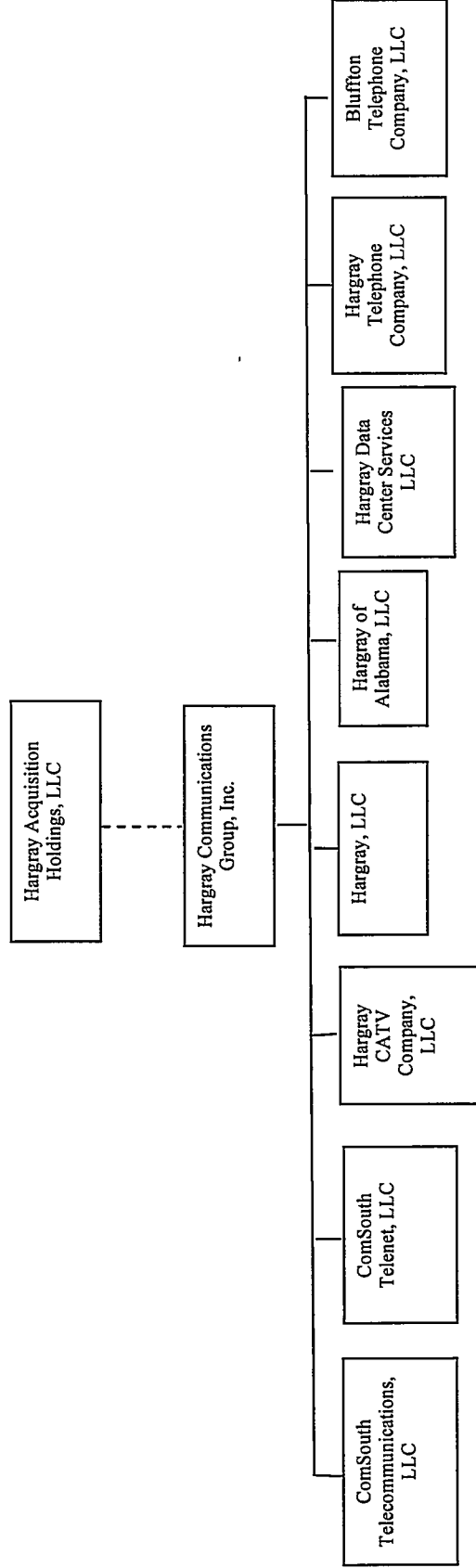
*For Cable One, Inc. d/b/a Sparklight*

**EXHIBIT A**  
**Current and Post-Transaction Structure**

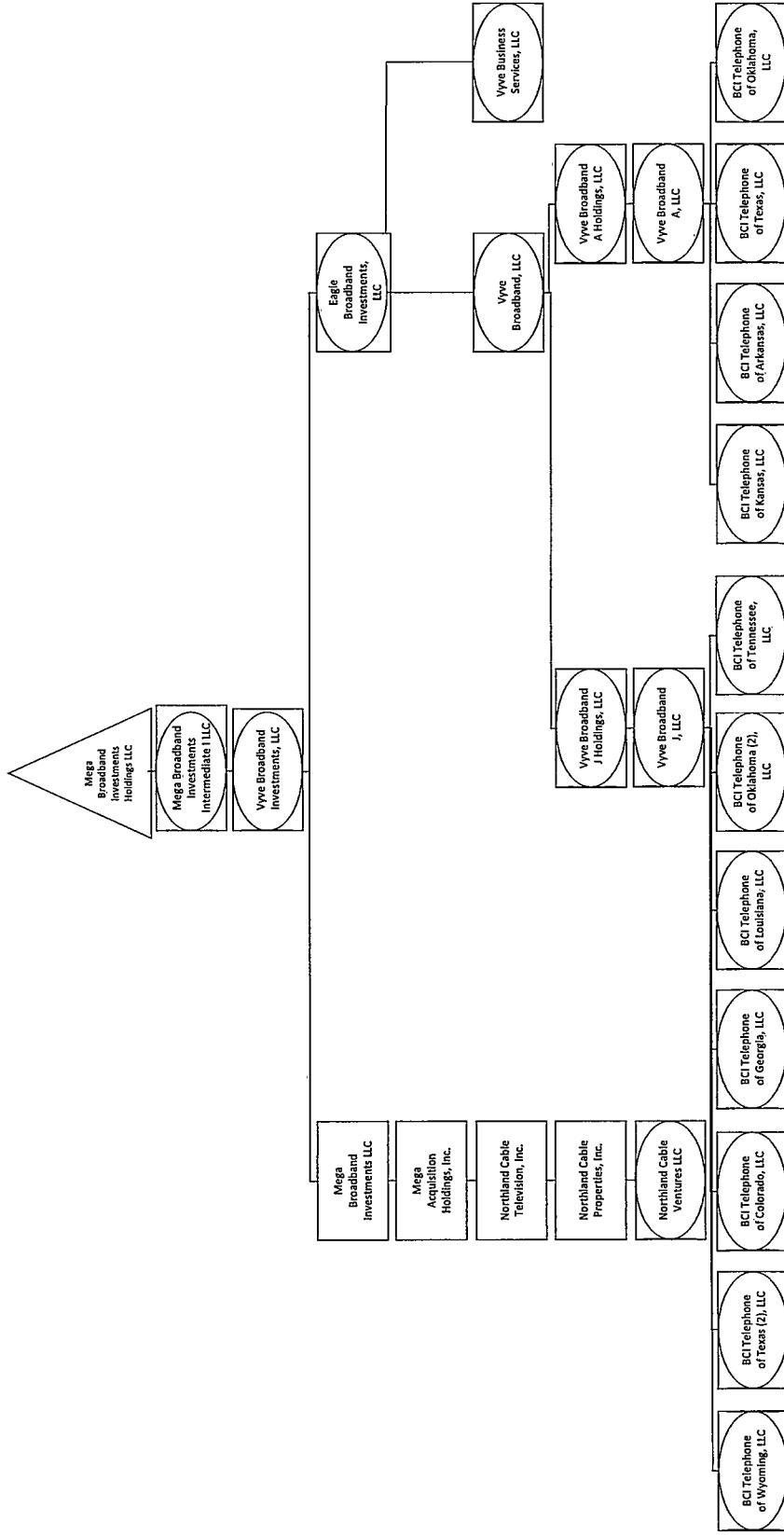
**Exhibit A-1**  
**Cable One, Inc. Pre-Transaction Organizational Chart**



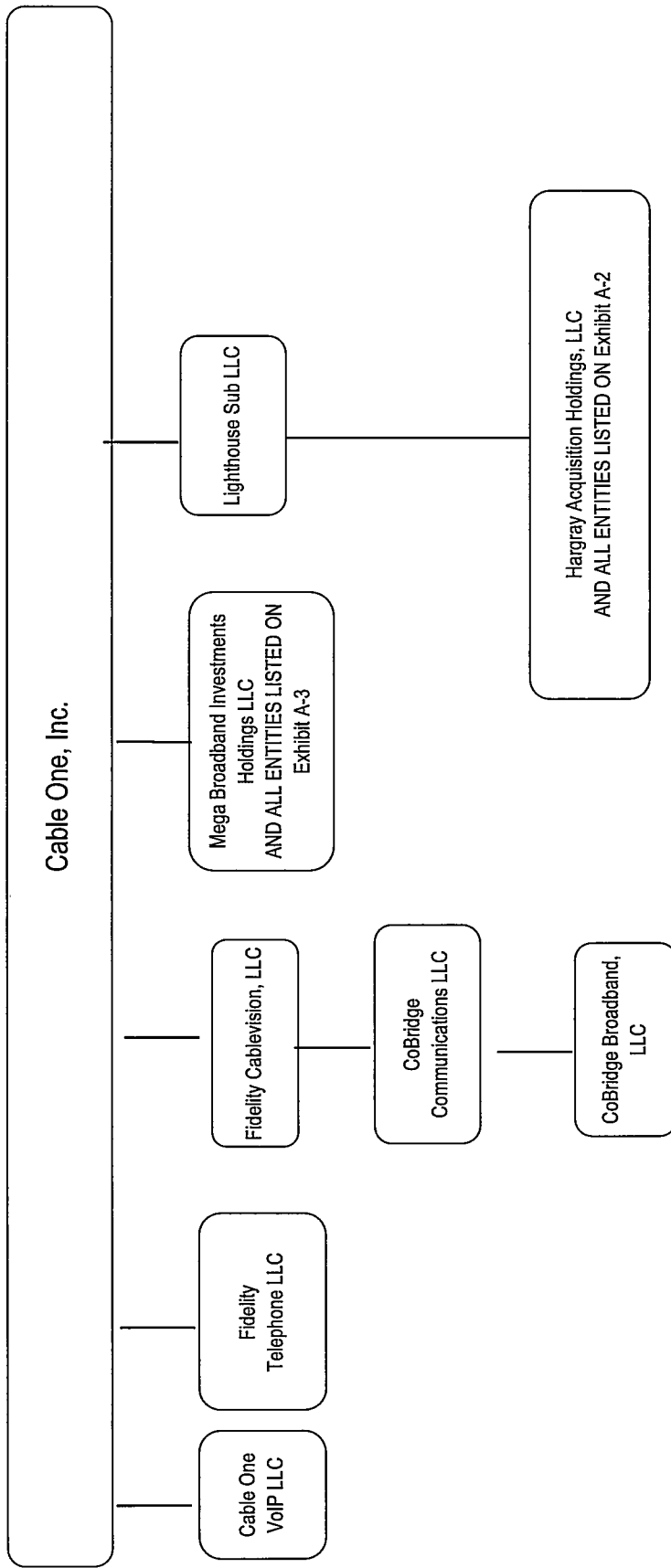
**Exhibit A-2**  
**Cable One, Inc. Pre-Transaction Organizational Chart**



**Exhibit A-3**  
**Vyve Business Services, LLC Pre-Transaction Organizational Chart**



**Exhibit A-4**  
**Post-Transaction Organizational Chart**



**VERIFICATIONS**

**VERIFICATION**

I, Marie Censoplano, state that I am the Chief Legal Officer and Senior Vice President, Content Acquisition, of Vyve Business Services, LLC (the “Company”); that I am authorized to make this Verification on behalf of the Company; that I have read the foregoing document; and that any statements in the foregoing document with respect to the Company, except as otherwise specifically attributed, are true and correct to the best of my knowledge, information, and belief.

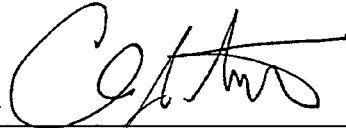
A handwritten signature in cursive script, appearing to read "Marie Censoplano", written in black ink.

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Marie Censoplano

**VERIFICATION**

I, Christopher J. Arntzen, state that I am the Senior Vice President, General Counsel and Secretary of Cable One, Inc. d/b/a Sparklight (the "Company"); that I am authorized to make this Verification on behalf of the Company; that I have read the foregoing document; and that any statements in the foregoing document with respect to the Company, except as otherwise specifically attributed, are true and correct to the best of my knowledge, information, and belief.



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Christopher J. Arntzen