

NOWALSKY & GOTHARD

A Professional Limited Liability Company
Attorneys at Law

Leon L. Nowalsky
Edward P. Gothard

1420 Veterans Memorial Boulevard
Metairie, Louisiana 70005
Telephone: (504) 832-1984
Facsimile: (504) 831-0892

RECEIVED

JAN 12 2026

LA Public Service Commission

January 9, 2026

Via Overnight Mail

Mr. Brandon Frey
Executive Secretary
Louisiana Public Service Commission
Galvez Building, 12th Floor
602 North Fifth Street
Baton Rouge, LA 70802

RE: **American Broadband Holding Company, Transferor
and CSM Intermediate II, LLC, Transferee**

For Consent to an Indirect Transfer of Ownership and
Control of certain Wholly Owned Subsidiaries of Transferor

Dear Secretary Frey,

Enclosed please find an application for American Broadband Holding Company, Transferor, and CSM Intermediate II, LLC, Transferee for Consent to an Indirect Transfer of Ownership and Control of certain Wholly Owned Subsidiaries of Transferor.

An original and two (2) copies are enclosed for filing. Kindly return the additional copy in the envelope provided as evidence of the filing.

The Parties respectfully request that the enclosed application be docketed and published in the Commission's January 16, 2026 Bulletin for a 15-day notice period.

Thank you for your consideration in this matter, and should you have any questions concerning the enclosed, please let us know.

Sincerely,

Leon Nowalsky
Leon Nowalsky *LN*

LLN/rph

ROUTE TO	<i>15 day</i>	ROUTE FROM
DEPT. <i>Bull</i>	DATE <i>1/12</i>	DEPT. _____
DEPT. _____	DATE _____	DEPT. _____
DEPT. _____	DATE _____	DEPT. _____
DEPT. _____	DATE _____	DEPT. _____

**BEFORE THE
LOUISIANA PUBLIC SERVICE COMMISSION**

In the Matter of

American Broadband Holding Company,
Transferor
and

Docket No. _____

CSM Intermediate II, LLC, Transferee,

For Consent to an Indirect Transfer of Ownership and Control of certain
Wholly Owned Subsidiaries of Transferor.

**REQUEST FOR APPROVAL OF THE INDIRECT CHANGE OF OWNERSHIP
AND CONTROL**

American Broadband Holding Company (“American Broadband” or “Transferor”) and CSM Intermediate II, LLC (“CSM Intermediate” or “Transferee,” and together with Transferor, “Applicants”), by counsel, and pursuant to Louisiana Public Service Commission (“LPSC” or “Commission”) General Order dated March 18, 1994, as amended, and Section 301.(M)(1) of the Local Competition Regulations, hereby respectfully request that the Commission issue an order of approval or non-opposition to the transfer of ownership and control of certain of Transferor’s indirect, wholly owned subsidiaries: (i) Cameron Communications, L.L.C., (ii) Cameron Telephone Company, L.L.C., (iii) Elizabeth Telephone Company, L.L.C., and (iv) LBH, L.L.C. (the “Regulated Louisiana Subsidiaries”)¹/, also referred to as the “Louisiana Fastwyre Licensees”, to Transferee (the “Proposed Transaction”).

¹ Cameron Communications, LLC (“Cameron Communications”) is authorized by the LPSC to provide competitive access and interexchange telecommunications services throughout Louisiana pursuant to Certificate of Authority TSP0098-B dated March 24, 2003. Cameron Telephone Company, LLC (“Cameron Telephone”) is an Incumbent Rural Local Exchange Carrier authorized to provide, and is providing, local exchange and other telecommunications

In support of this request, Applicants provide the following information.

I. SUMMARY OF TRANSACTION

On November 13, 2025, American Broadband, Cameron Holdings of NC, Inc. (“Cameron Holdings”), and Transferee, among others, entered into an Interest Purchase Agreement (the “Agreement”) pursuant to which Transferee will acquire 100 percent of the equity interests in Cameron Holdings, and therefore, indirect ownership and control of its respective subsidiaries, the Louisiana Fastwyre Licensees. As a result of the Proposed Transaction, the Louisiana Fastwyre Licensees will be indirectly owned and controlled by Transferee.

Diagrams of the pre- and post-Proposed Transaction corporate structure of Applicants are attached hereto as Exhibit A.

II. THE APPLICANTS

A. Transferor

Transferor, American Broadband Holding Company (“American Broadband”), a Delaware corporation, is an aggregator of several rural local exchange and broadband companies that serve customers under the brand name Fastwyre.² These companies are engaged in the business of providing telecommunications services, cable services, and information services and products to the public, including local dial tone, long-distance telephone service, Internet services, and cable

services throughout its local exchange service areas in Louisiana, pursuant to filed tariffs and LPSC regulations. Cameron Telephone is also an Eligible Telecommunications Carrier (“ETC”) and provides services in Calcasieu and Cameron Parishes, Louisiana. Elizabeth Telephone Company, LLC (“Elizabeth Telephone”) is an Incumbent Rural Local Exchange Carrier providing local exchange and other telecommunications services throughout its local exchange areas in Louisiana pursuant to filed tariffs and LPSC regulations. Elizabeth Telephone is also an ETC and provides service in Allen, Beauregard, Rapides and Vernon Parishes, Louisiana. LBH, LLC (“LBH”) is authorized by the LPSC to provide competitive access, local exchange, interexchange and other telecommunications services pursuant to Certificate of Authority TSP00538 dated July 6, 2004. LBH is also an ETC. Cameron Communications, Cameron Telephone, Elizabeth Telephone and LBH are also collectively referred to as the “Louisiana Fastwyre Licensees.”

² See Fastwyre Broadband, About Fastwyre, at <https://fastwyre.com/about/>.

television services in largely rural markets in Louisiana. As such, Fastwyre strives to provide and maintain advanced communications infrastructure, fostering the growth and economic vitality of the communities they serve by providing broadband and other advanced services and by supporting new business activity and job growth.

Transferor is ultimately controlled by ABC Parent Holdings LP (“ABC Parent”), a Delaware limited partnership and holding company. ABC Parent does not directly provide telecommunications services and is not regulated by the Commission. ABC Parent owns 100% of ABC Intermediate Inc., a Delaware corporation (“ABC Intermediate”), which in turn owns 100% of ABC Acquisition Inc., a Delaware corporation, which in turn owns 100% of American Broadband.

Transferor and its subsidiaries, including the Fastwyre Licensees, in turn are indirectly controlled and primarily owned by private equity investment funds managed by Madison Dearborn Partners, LLC (“MDP”), which is registered with the Securities and Exchange Commission (SEC ID No. 801-74015) as an investment advisor.³ As a private equity investor, MDP divests its investments in the ordinary course of business based on a variety of factors. Accordingly, MDP is in the process of transferring control of the various Fastwyre entities to multiple different purchasers, including Transferee.

³ See Madison Dearborn Partners, *Over the Last 40 Years . . .* , at <https://www.mdcp.com/>. The LPSC approved the acquisition of American Broadband by MDP per LPSC Order No. S-35825, dated March 19, 2021. The FCC approved the acquisition of American Broadband by MDP via public notices issued on February 4 and 16, 2021. See Public Notice, *Notice of Domestic Section 214 Authorization Granted*, WC Docket No. 20-438, DA 21-173 (rel. Feb. 16, 2021); Public Notice, *International Authorizations Granted*, Report No. TEL-02073, DA No. 21-86 (rel. Feb. 4, 2021).

B. Louisiana Fastwyre Licensees

The Louisiana Fastwyre Licensees are indirect, wholly owned subsidiaries of American Broadband and are directly owned through a regional holding company, Cameron Holdings of NC, Inc. (“Cameron Holdings”), a Delaware corporation. Cameron Communications, a Louisiana limited liability company, is an indirect, wholly owned subsidiary of Transferor and a direct, wholly owned subsidiary of Cameron Holdings. Cameron Communications is authorized to provide intrastate telecommunications services in Louisiana and parts of Texas, and resells intrastate, interstate and international long distance toll services in the incumbent local exchange carrier (“ILEC”) and competitive local exchange carrier (“CLEC”) exchanges served by its directly, wholly owned subsidiaries, Cameron Telephone, Elizabeth Telephone, and LBH. Cameron Communications also provides cable video services to customers in Louisiana and Texas.

Cameron Telephone, a Louisiana limited liability company, is an ILEC providing local exchange and exchange access services in Louisiana and parts of Texas. Cameron Telephone participates in the Enhanced Alternative Connect America Cost Model (“Enhanced ACAM”) program under the federal Universal Service Fund (“USF”) to receive high-cost support. Elizabeth Telephone, a Louisiana limited liability company, is an ILEC providing local exchange and exchange access services in Louisiana. Elizabeth Telephone receives high-cost support through the Enhanced ACAM program. LBH, a Louisiana limited liability company, provides local exchange, interexchange and long distance and other telecommunications services as a CLEC in Louisiana. (Cameron Communications, Cameron Telephone, Elizabeth Telephone and LBH, collectively, the “Regulated Louisiana Subsidiaries.”)

C. Transferee

CSM Intermediate II, LLC, a Delaware limited liability company, has been established to acquire the ownership interests in the Fastwyre Licensees and is a direct, wholly owned subsidiary of CSM Holding Company, LLC (“CSM Holding”), a Delaware limited liability company. CSM Holding is majority owned and controlled directly by MIP VI Outlier, LLC (“MIP VI Outlier”), a Delaware limited liability company. MIP VI Outlier is indirectly owned by investment vehicles managed by and/or affiliated with Macquarie Infrastructure Partners Inc. (“MIP Inc.”), a Delaware corporation. MIP Inc. is a wholly-owned subsidiary of Macquarie Infrastructure and Real Assets Inc. (“MIRA Inc.”). MIP Inc. and MIRA Inc. are part of the Real Assets division of Macquarie Asset Management (“MAM”), an operating group within Macquarie Group Limited (“MGL”), a publicly-traded company incorporated in Australia. MGL is a diversified financial group providing clients with asset management and finance, banking, advisory and risk and capital solutions across debt, equity, and commodities. MGL together with its subsidiaries is a global provider of banking, financial, advisory, investment, and funds management services. The remaining minority interest in CSM Holding are directly held by Hunt Group Holdings, LLC, a Louisiana limited liability company.

CSM Holding indirectly owns 100 percent of CableSouth Media III, LLC d/b/a Swyft Fiber (“Swyft Fiber”), a Tennessee limited liability company. Founded in 2008, Swyft Fiber’s primary business is the provision of Internet service, video programming, and interconnected VoIP to customers throughout the Southeastern United States. Under the brand names “SwyftConnect” and “Swyft Fiber,” Swyft Fiber offers broadband Internet access, video, and digital voice services to residential, enterprise, and government customers in Arkansas, Louisiana, and Mississippi. Swyft Fiber receives high-cost Universal Service Fund (“USF”) support under the Rural Digital

Opportunity Fund (“RDOF”), and has been awarded \$152.9 million in RDOF support to be distributed over ten years to build out fiber-to-the-home (“FTTH”) to 57,387 locations across Arkansas, Louisiana, and Mississippi. Swyft Fiber has been designated as an Eligible Telecommunications Carrier (“ETC”) in each of these jurisdictions in which it won RDOF bids. Swyft Fiber also receives federal support through the E-Rate and Lifeline programs, as well as state support through state subsidy programs in Arkansas, Louisiana, and Mississippi.

III. COMPLIANCE WITH THE COMMISSION’S MARCH 18, 1994 GENERAL ORDER; RESPONSE TO 18 POINTS.

The Commission’s March 18, 1994 General Order sets forth eighteen factors to guide the Commission’s analysis of the Proposed Transaction. Consideration of each factor supports the conclusion that the Commission should approve the change in ownership and control of the wholly owned subsidiaries (the “Regulated Louisiana Subsidiaries”) of American Broadband to CSM Intermediate.

1. Whether the Transfer is in the Public Interest

The Proposed Transaction is in the public interest and will benefit Louisiana consumers. The Proposed Transaction will promote the public interest by enhancing the ability of the Regulated Louisiana Subsidiaries, (the Fastwyre Licensees), to grow and compete in the highly competitive markets for telecommunications and broadband services in Louisiana.

The Proposed Transaction will enable the continued provision of high-quality communications services to the Fastwyre Licensees’ customers and enhance the ability of the Fastwyre Licensees to deploy advanced network services, which will in turn advance the telecommunications and information infrastructure in the predominantly rural areas of Louisiana that the Fastwyre Licensees serve. The Proposed Transaction will provide the Fastwyre Licensees with access to capital from new funding sources. The substantial financial resources of MIP VI

Outlier and its owners will enable the Fastwyre Licensees to enhance and improve the connectivity needs of the Fastwyre Licensees' customers. Moreover, the combination of the Fastwyre Licensees' operations with the operations of CSM Holdings' Swyft Fiber business in adjacent areas would enhance the scale and scope of CSM Holdings' operations and improve Swyft Fiber's ability to meet the increasing demands for broadband connectivity throughout the broader region.

In particular, as a result of this infusion of capital, the Fastwyre Licensees will be well positioned to accelerate construction and deployment of their fiber networks and services, and to meet their Enhanced ACAM obligations. CSM Intermediate and its affiliates have the managerial capability and a robust platform to realize this strategic goal and to bring high-quality broadband and telecommunications services to the rural and remote service areas of the Fastwyre Licensees. The Proposed Transaction will include the retention of a majority of the current employees responsible for the operations of the Fastwyre Licensees. The Fastwyre Licensees' in-house expertise and knowledge of the local communities will be supplemented with the managerial capabilities of CSM Holdings and MIP VI Outlier and their owners, which have extensive experience in the communications industry.

In particular, CSM Holdings through its subsidiary, Swyft Fiber, operates telecommunications and broadband networks in the broader region, and is experienced in operating as a carrier participating in federal USF high-cost programs. Further, the Real Assets division of MAM includes experienced asset managers and operators of comparable companies. Through its predecessor funds, MAM has held investments in various communications infrastructure and utility companies, and it will be able to leverage its considerable track record to effectively manage the investment in the Fastwyre Licensees. This additional support will help steer the Fastwyre

Licensees' service enhancements and expansion, including in connection with meeting the Fastwyre Licensees' Enhanced ACAM buildout and performance obligations.

Because the proposed change in ownership will occur at the parent companies of the Fastwyre Licensees, the Proposed Transaction will not result in any immediate change of carrier for any customer, and is not intended—or expected—to result in the discontinuance, loss, or impairment of service to any customer.⁴ The Fastwyre Licensees will continue to provide high-quality broadband services to their customers under the same rates, terms, and conditions without any interruption of service. Any future changes will be executed with careful planning and implementation in the normal course of business operations, and pursuant to applicable federal and state notice and tariff requirements and customer contractual obligations.

While the Proposed Transaction will enhance CSM Holding's and the Regulated Louisiana Subsidiaries' capabilities, it will not result in competitive harms or adversely affect competition in any manner that would outweigh the public interest benefits detailed herein. Swyft Fiber and the Fastwyre Licensees' service areas generally do not overlap, except for limited overlap within Allen and Vernon Parishes. Swyft Fiber's serviceable locations in Oakdale within Allen Parish are predominantly RDOF-Funded locations, which, due to the nature of locations eligible for high-cost support, would not be expected to be served by Fastwyre or other carriers. Regardless, competition from other broadband service providers, including fixed wireless, satellite, copper and coax providers, are available to most households throughout Allen and Vernon Parishes, including any overlapping service areas of Swyft Fiber and the Fastwyre Licensees. Many of these

⁴ During the post-closing transition, the brand name of the services will change from Fastwyre to Swyft Fiber, and appropriate customer notices will be provided prior to the change. The contemplated transfer of ownership and control of the Regulated Louisiana Subsidiaries does not raise any slamming concerns or necessitate compliance with the FCC or Commission procedures to notify customers prior to a carrier-to-carrier sale or transfer of subscribers as the Proposed Transaction does not involve a change in customers' existing service provider. Post-closing, the Regulated Louisiana Subsidiaries' customers will remain with their respective service provider and will continue to be served under the Regulated Louisiana Subsidiaries' respective existing authorizations, agreements and tariffs, as applicable.

competing services are offered by large, national providers with significantly more resources than Swyft Fiber and the Fastwyre Licensees combined, such as AT&T, Verizon Wireless and T-Mobile (each providing fixed wireless services in Allen and Vernon Parishes), and Starlink, Viasat and Hughes' satellite broadband is available throughout the area.⁵

Because the Applicants generally do not compete directly for customers, and because competitive pressure from alternative providers exists and is growing in the service areas of each of the Applicants, the strong public interest benefits of the Proposed Transaction would more than compensate for any potential public interest harms. The Proposed Transaction will promote the public interest by enhancing the ability of the Regulated Louisiana Subsidiaries and Swyft Fiber to grow and compete in the highly competitive markets for telecommunications and broadband services in Louisiana.

The Proposed Transaction will not affect the Commission's regulatory authority over the Regulated Louisiana Subsidiaries. Post-transaction, the Commission will retain the same regulatory authority over the Regulated Louisiana Subsidiaries that it possesses today.

For these reasons, the Proposed Transaction will serve the public interest, convenience, and necessity, and the Commission therefore should grant this Application.

2. Whether the purchaser is ready, willing and able to continue providing safe, reliable, and adequate service to the utility's ratepayers.

Following the transfer, the Regulated Louisiana Subsidiaries will continue to provide safe, reliable and high-quality service to Louisiana customers, and the proposed transfer of ownership and control will not hinder their ability to do so. The transfer will be initially transparent to

⁵ Further, neither MIP VI Outlier, nor its affiliates, hold any other attributable interests in any entity that owns or operates network facilities used to provide domestic telecommunications services in the Fastwyre Licensees' service areas. And neither MIP VI Outlier, nor its affiliates have overlapping network facilities used to provide domestic telecommunications services in the Fastwyre Licensees' service areas.

consumers in Louisiana and will not change the day-to-day operations of the Regulated Louisiana Subsidiaries in a manner that will alter their existing high-quality and dependable service. Changes to the brand name of the service will occur during the post-closing transition period and will be notified to customers in a timely manner, consistent with regulatory requirements.

3. Whether the transfer will maintain and improve the financial condition of the resulting public utility or common carrier.

The transfer of ownership and control of the Regulated Louisiana Subsidiaries will not negatively affect their financial condition. As discussed above, the Proposed Transaction will provide the Fastwyre Licensees with access to new capital from Transferee and MIP VI Outlier and its owners. This infusion of capital, along with the efficiencies that will result from the combination of the Fastwyre Licensees' business with the Swyft Fiber operations, promises to improve the financial condition of the Fastwyre Licensees' carrier operations.

4. Whether the proposed transfer will maintain or improve the quality of service to public utility or common carrier ratepayers.

The proposed change of ownership and control will maintain and likely improve the high-quality of service to the customers of the Regulated Louisiana Subsidiaries in the State of Louisiana. The fiber network currently being built by Swyft Fiber pursuant to its RDOF awards is more dynamic and robust than the present networks operated by the Regulated Louisiana Subsidiaries. This transaction will allow current and new customers of those subsidiaries access to a more modern network and the enhanced services that can be accessed through such a network. As noted, the transfer will not result in any reduction, impairment or discontinuance of services to consumers in Louisiana and will not change the day-to-day operations of the Regulated Louisiana Subsidiaries. Post-transaction, the Regulated Louisiana Subsidiaries will continue to provide high-quality service for the benefit of Louisiana consumers.

5. Whether the transfer will provide net benefits to ratepayers in both the short term and the long term and provide a ratemaking method that will ensure, to the fullest extent possible, that ratepayers will receive the forecasted short-and long-term benefit.

The Proposed transaction is not expected to have any adverse impact on the customers of the Regulated Louisiana Subsidiaries. The Applicants have no immediate plans to change jurisdictional rates as a result of the Proposed Transaction. Any future changes in rates, terms and conditions of service will be made in accordance with applicable Commission requirements.

6. Whether the transfer will adversely affect competition.

The Proposed Transaction will not adversely affect competition. The Applicants anticipate the Proposed Transaction will bolster the ability of the Regulated Louisiana Subsidiaries to operate more efficiently and to effectively compete for customers in their markets, thereby enhancing long term, customer choice in Louisiana. While the Proposed Transaction will enhance CSM Holding and the Regulated Louisiana Subsidiaries' capabilities, it will not result in competitive harms or adversely affect competition in any manner that would outweigh the public interest benefits detailed above. As note, because Applicants generally do not compete directly for customers, and because competitive pressure from alternative providers exists and is growing in the service areas of each of the Applicants, the strong public interest benefits of the Proposed Transaction would more than compensate for any potential public interest harms.

7. Whether the transfer will maintain or improve the quality of management of the resulting public utility or common carrier doing business in the State.

The Proposed Transaction will not have an adverse impact on the quality of management of the Regulated Louisiana Subsidiaries. The management personnel will remain in place post-transaction. The Regulated Louisiana Subsidiaries' day-to-day operations and high-quality customer care services in Louisiana will be maintained. The Proposed Transaction will include the retention of a majority of the current employees responsible for the operations of the Fastwyre Licensees. The Fastwyre Licensees' in-house expertise and knowledge of the local communities will be supplemented with the managerial capabilities of CSM Holding and MIP VI Outlier and their owners, which have extensive experience in the communications industry. In particular, CSM Holding through its subsidiary, Swyft Fiber, operates telecommunications and broadband

networks in the broader region, and is experienced in operating as a carrier participating in federal USF high-cost programs.

8. Whether the transfer will be fair and reasonable to the affected public utility or common carrier employees.

The Proposed Transaction is not expected to have an adverse effect on the Regulated Louisiana Subsidiaries' day-to-day operations in Louisiana. It is anticipated that current and future employees in Louisiana will benefit from the Proposed Transaction. The Proposed Transaction will include the retention of a majority of the current employees responsible for the operations of the Fastwyre Licensees. There are no current plans to reduce staffing in the Regulated Louisiana Subsidiaries. The Regulated Louisiana Subsidiaries' employees will be treated fairly and reasonably.

9. Whether the transfer will be fair and reasonable to the majority of all affected public utility or common carrier shareholders.

The transfer will be fair and reasonable to all affected shareholders. The Proposed Transaction has been approved by the required consents of the equity holders of Applicants.

10. Whether the transfer will be beneficial on an overall basis to State and local economies and to the communities in the area served by the public utility or common carriers.

The Proposed Transaction will be beneficial on an overall basis to the State and local economies, and to the communities in Louisiana serviced by the Regulated Louisiana Subsidiaries. The Proposed Transaction will strengthen the abilities of the subsidiaries enabling them to better carry out their service obligations over the longer term. Continued investment in networks and technology will provide greater economic opportunities for the Louisiana communities served by the Regulated Louisiana Subsidiaries. Post-transaction, the corporate headquarters of the Louisiana Regulated Subsidiaries and Swyft Fiber will be located in Louisiana. Having the corporate headquarters and management teams of the companies located in Louisiana will allow the companies to maintain a strong local presence, fostering their ability to quickly respond to customer needs, changing market conditions and to and maintain high-quality services and operations in the Louisiana communities being served.

11. Whether the transfer will preserve the jurisdiction of the Commission and the ability of the Commission to effectively regulate and audit the public utility's or common carrier's operations in the State.

The Proposed Transaction will not adversely affect the jurisdiction of the Commission and the ability of the Commission to effectively regulate the jurisdictional operations of the Regulated Subsidiaries in Louisiana.

12. Whether conditions are necessary to prevent adverse consequences which result from the transfer.

No adverse consequences are expected as a result of the Proposed Transaction. Therefore, no such conditions are necessary.

13. The history of compliance or noncompliance of the proposed acquiring entity or principals or affiliates have had with regulatory authorities in Louisiana or other jurisdictions.

Transferee is a newly formed company for purposes of the Proposed Transaction, and it does not have any history of non-compliance. Swyft Fiber and the American Broadband family of companies, including the Regulated Louisiana Subsidiaries, have long histories of compliance with regulatory authorities in Louisiana and in other jurisdictions. The Commission's jurisdiction over the Regulated Louisiana Subsidiaries will not be affected by the Proposed Transaction.

14. Whether the acquiring entity, persons, or corporations have the financial ability to operator the public utility or common carrier system and maintain or upgrade the quality of the physical system.

Transferee has significant financial resources to successfully operate the Regulated Louisiana Subsidiaries, and to maintain or upgrade the quality of their networks in Louisiana. The Proposed Transaction will invigorate the Regulated Louisiana Subsidiaries and will ensure their ability to continue providing high-quality services and to compete for customers in Louisiana.

15. Whether any repairs and/or improvements are required and the ability of the acquiring entity to make those repairs and/or improvements.

Transferee is committed and able to ensure that any and all repairs and/or improvements will be made in a timely and efficient manner so that the Regulated Louisiana Subsidiaries are able to continue to provide the high-quality and dependable service that their customers have enjoyed for many years in Louisiana. Further, Transferee anticipates being able to begin certain network upgrades and broadband deployment that will produce transaction benefits for Louisiana consumers.

16. The ability of the acquiring entity to obtain all necessary health, safety and other permits.

The Proposed Transaction will not involve any transfer of authorizations or change of carriers providing service to customers. Therefore, the Proposed Transaction will not require the acquisition of any additional permits. The Proposed Transaction will not adversely affect the ability of the Regulated Louisiana Subsidiaries to obtain any such permits that may be required in the future.

17. The manner of financing the transfer and any impact that it may have on encumbering the assets of the entity and the potential impact on rates.

There is no new financing or debt associated with the Proposed Transaction and the change of ownership and control of the Regulated Louisiana Subsidiaries will not adversely impact the financial condition of the Regulated Louisiana Subsidiaries or the jurisdictional rates of the Regulated Subsidiaries in Louisiana. In addition, the Regulated Louisiana Subsidiaries will be released from the American Broadband Holding Company credit facilities most recently approved by the Commission pursuant to LPSC Order No. S-37488, dated May 12, 2025.

18. Whether there are any conditions which should be attached to the proposed acquisition.

For all of the above-stated reasons, and because there are no adverse consequences anticipated as a result of the Proposed Transaction, no such conditions are necessary.

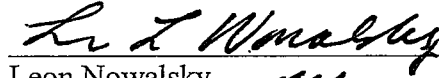
IV. CONCLUSION

The Applicants respectfully request that the Commission issue an order of approval and/or non-opposition to the proposed indirect change of ownership and control of the Regulated Louisiana Subsidiaries as a result of the acquisition of the wholly-owned subsidiaries of American Broadband by CSM Intermediate II, LLC.

The Applicants further respectfully request that the Commission publish notice of the Proposed Transaction in its next available Official Bulletin, allowing for a 15-day notice period, and that this matter be considered and approved by the Commission not later than at its next available Business and Executive Session.

Respectfully Submitted,

For Transferee:



Leon Nowalsky *me*
Nowalsky & Gothard, APLLC
1420 Veterans Memorial Blvd.
Metairie, LA 70005
Tel: (504) 832-1984
lnowalsky@nbglaw.com

*Local Counsel to Cablesouth Intermediate II,
LLC*

with a copy to:

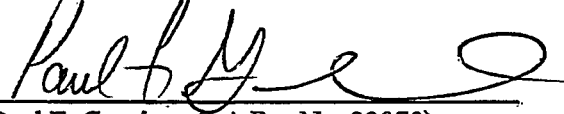
Ned Simpson
Simpson Thacher & Bartlett LLP
425 Lexington Avenue
New York, NY 10017
T: +1-212-455-3301
M: +1-347-828-0619
ned.simpson@stblaw.com

and

Elizabeth R. Park
Latham & Watkins LLP
555 Eleventh Street, NW
Suite 1000
Washington, D.C. 20004-1304

For Transferors

PHELPS DUNBAR LLP



Paul F. Guarisco (L.A. Bar No. 22070)

II City Plaza,

400 Convention Street, Suite 1100

Baton Rouge, Louisiana 70821

Telephone: (225) 376-0241

Facsimile: (225) 381-9197

paul.guarisco@phelps.com

taylor.boudreaux@phelps.com

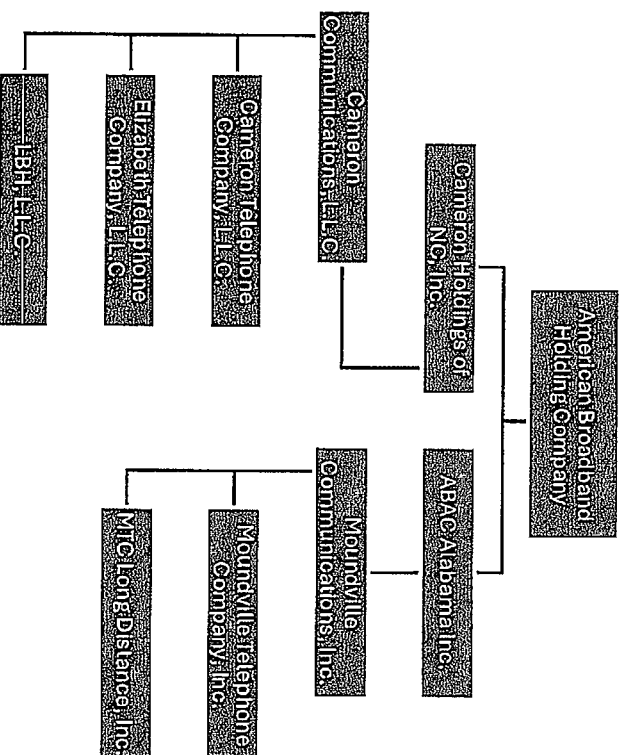
*Local Counsel to American Broadband
Holding Company*

Exhibit A

Organizational Charts



Pre-Closing Organizational Chart



All ownership is 100%

Post-Closing Organizational Chart:

