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December 12, 2024

cc: BS

Ms. Kris Abel
Records
Louisiana Public Service Commission
602 North Street
Galvez Building, 12th Floor
Baton Rouge, LA 70802

LA PUBLIC SERVICE COMM
DEC 12 2024 PM 2:13

Re: Docket No. S-37393, Magnolia Water Utility
Operating Company, LLC, ex parte
*In re: Petition for Letter of Non-Opposition for Parent
Company to Enter into Term Loan Facility.*

Dear Ms. Abel:

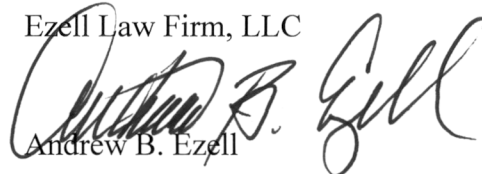
Magnolia Water Utility Operating Company, LLC ("Magnolia") submits herein an original and three (3) copies of this filing in order to satisfy Condition 1 set forth in Commission Order No. S-37393 ("Order No. S-37393") issued on November 27, 2024.

Due to the voluminous nature of the loan documents being submitted, only the original submission will have paper copies attached. Commission Staff has approved the electronic submission of the two additional file copies by way of a secure data room. The loan documents have been designated "CONFIDENTIAL" pursuant to Rule 12.1 of the Commission's Rules of Practice and Procedure. Also, pursuant to Order No. S-37393, Magnolia hereby notifies the Commission that, subsequent to the Commission's approval of the Term Loan Facility, the total loan amount increased by \$25,000,000. This increase in the total loan amount will provide additional capital to Magnolia and other operating subsidiaries for system rehabilitation and will further balance capital structure.

Upon acceptance, we request that the Records Division date stamp and return one copy of this filing to our courier. If you have any questions concerning this filing, please so notify me.

Sincerely,

Ezell Law Firm, LLC


Andrew B. Ezell

Hand