



LA PUBLIC SERVICE COMM
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March 6, 2025

Ms. Kris Abel
Records
Louisiana Public Service Commission
602 North Street
Galvez Building, 12th Floor
Baton Rouge, LA 70802

Re: Docket No. S-37362, Magnolia Water Utility Operating Company, LLC, ex parte.

In re: Request for Letter of Non-Opposition to the Sale or Transfer of All or Substantially All of the Wastewater System Assets Operated by G&O Service Company LLC to Magnolia Water Utility Operating Company, LLC.

Dear Ms. Abel:

Magnolia Water Utility Operating Company, LLC (“Magnolia”) submits an original and three (3) copies of this filing in order to satisfy certain conditions set out in the Conditional Staff Approval (“Conditional Approval”) issued in the referenced docket on December 3, 2024.

In accordance with Rule 12.1 of the Commission’s Rules of Practice and Procedure, the closing documentation submitted herewith to comply with Condition 1 of the Conditional Approval has been designated “Confidential.”

Also, included with this filing is proof of change in ownership and operating permits filed with and approved by LDEQ, which satisfies Condition 3 of the Conditional Approval, and proof that Magnolia has added the wastewater systems to a current letter of credit, which satisfies Condition 4 of the Conditional Approval.

Upon acceptance, we request that the Records Division date stamp and return one copy of this filing to our courier. If you have any questions concerning this filing, please so notify me.

Sincerely,

Ezell Law Firm, LLC

Andrew B. Ezell